

VIRTUOSO
Wanderlist[®]
live your travel dreams ●●●



What's on your Wanderlist?

Of all of your life priorities, leisure time is one asset you can't earn back. It pays strong dividends to collaborate with a seasoned advisor to maximize your most precious non-renewable asset — your time.

Virtuoso Wanderlist® makes it easy to start living your travel dreams. We're here to help you plan a lifetime of extraordinary trips.





BECAUSE “SOMEDAY”
never seems to happen.

*“I don't have the time...” “We'll go next year...”
“When the kids get older...” “When I retire...” “Someday...”*

If it is on your bucket list it should be on your Wanderlist.

Virtuoso Wanderlist® builds on the model of the financial advisor and blends the popularity of the bucketlist into a tool that curates and organizes your travel dreams into a full-fledged, life-long travel plan. You will uncover destinations and experiences that align with your interests and desires and finish with a solid long-term plan that optimizes travel opportunities around your life's schedule.

With Wanderlist “Someday...” won't be in your vocabulary!



How Wanderlist Works

WHY JUST LIVE DAY TO DAY WHEN
you can live trip to trip?

1



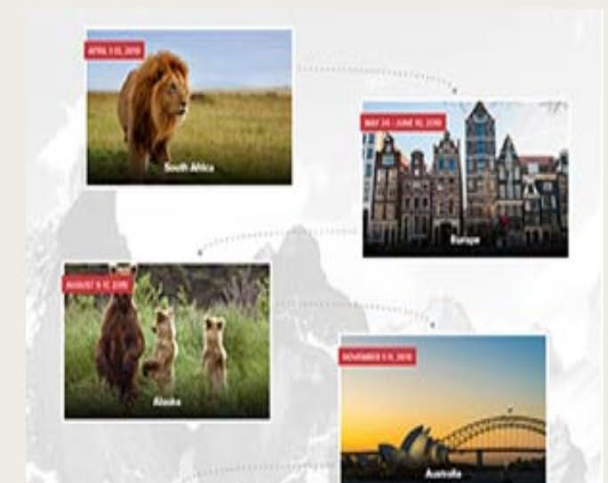
Curate: The journey begins with each traveler rating their interests, dream destinations, and travel experiences. Use the Wanderlist online tool to organize your travel dreams.

2



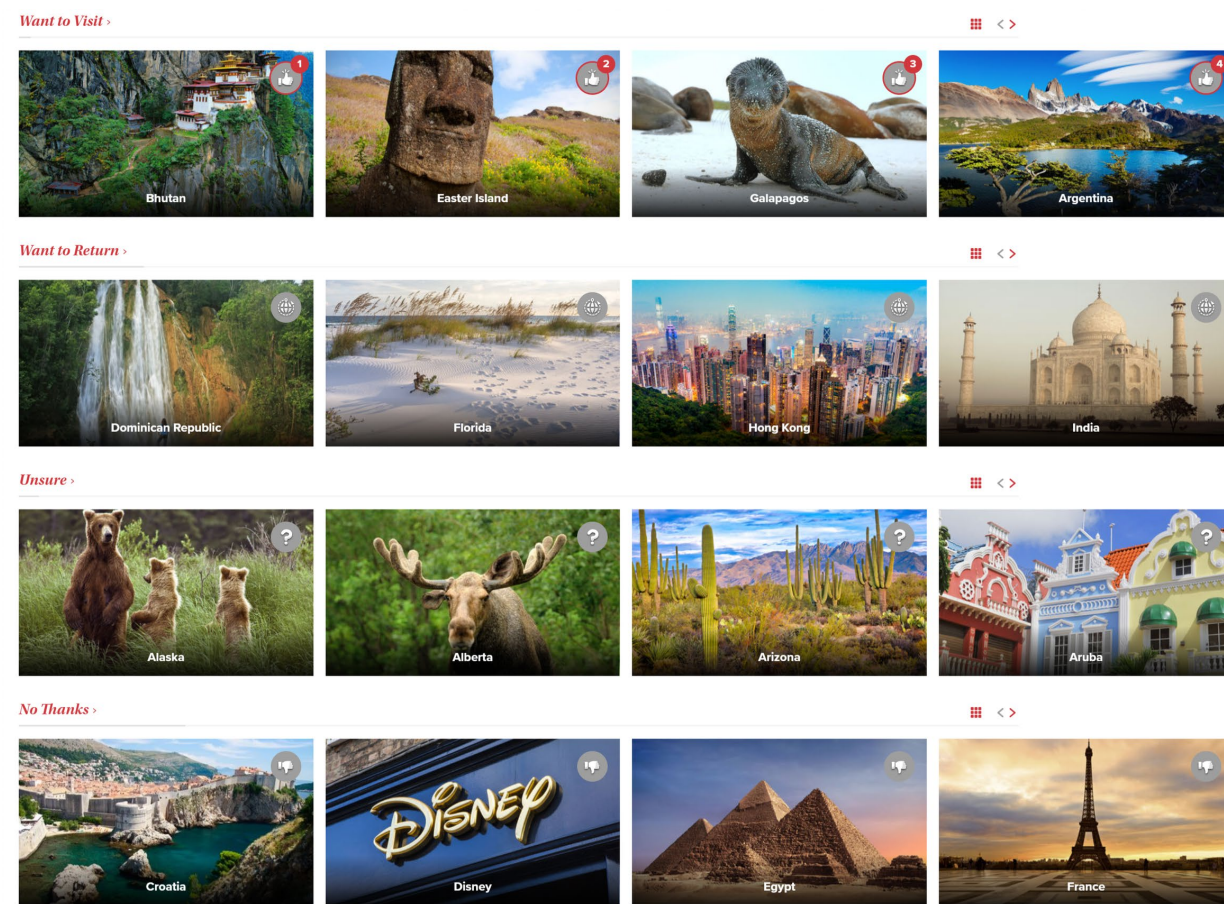
Explore: The fun continues with your personalized travel portal where you can explore places and experiences tailored to your interests.

3

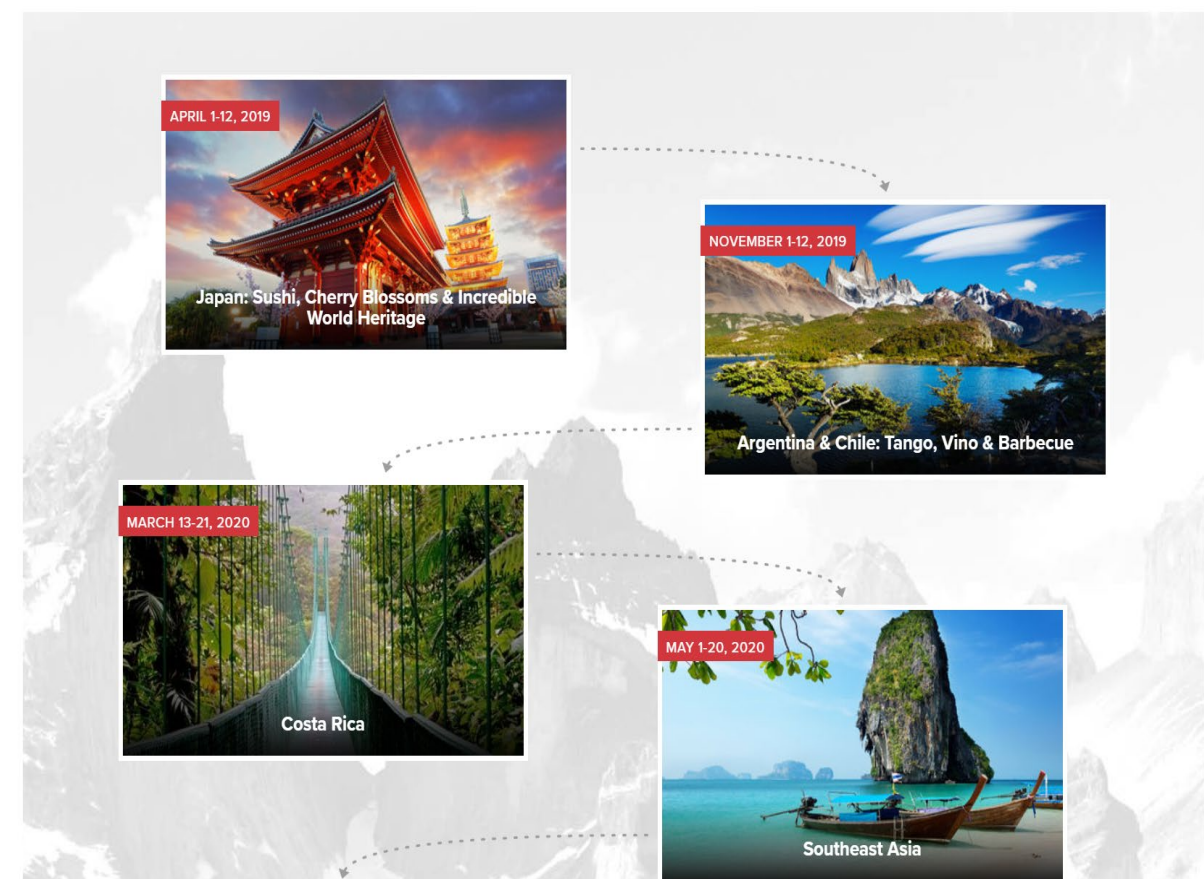


Create: Work with a Wanderlist advisor who'll help map out your future travel possibilities based on your travel portfolio.

A BUCKET LIST WITHOUT A PLAN
is only a wish list.



WANDER YES, *aimless no.*



Wanderlist Testimonials

CARPE EVERY *diem.*



“What your kids dream about might surprise you. I had all of my kids participate in Wanderlist. For my youngest daughter two top picks emerged - Disney and Thailand. My advisor asked me “Disney is pretty obvious, but why do you think she chose Thailand?” I had no idea. Then it dawned on me. We have a honeymoon picture of us with elephants hanging on our wall. I never knew this photo quietly impacted my daughter. Needless to say we will be creating new memories with HER in Thailand!”



“After all these years, I had no idea. My wife and I were intrigued by the idea of comparing our travel interests. After 24 years of marriage we should have a pretty good idea, right? Well, there were surprises. In a good way. While we were talking with our advisor, my wife was reminiscing about the time she spent in France during college. I had no idea Paris held such special meaning for her. So guess what we did for our 25th Anniversary?”



“Give them the world. I was struggling to find a gift for my parents who don’t need more “stuff.” I had encouraged them to travel but their “busy” routine always seemed to get in the way. After learning about Wanderlist, I knew it would be the perfect motivation for them. They were skeptical at first, but quickly became re-energized by all the possibilities. I just hope they don’t spend my entire inheritance. Then again, you can’t put a price on memories.”



CONTACT

Tiffany Layne
Wanderlist Advisor

LaVon Travel & Lifestyle
E: tiffany@lavontravel.com
P: 646.598.6933
W: www.lavontravel.com

[Watch Video](#)





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TRAVEL PORTFOLIO PRICING

What Does Wanderlist Travel Portfolio Include?

ONLINE TRAVEL PORTAL

- ✓ Customized portals for each traveler.
- ✓ Linked results to compare common interests.
- ✓ Explore over 160 destinations.
 - Watch videos. Listen to music. Read stories.
 - Discover new experiences tailored to your interests.
 - Find out the best times to visit.
 - Get lost for hours exploring our world.
- ✓ Accessible by phone, tablet and computer.

REPORT ANALYTICS & TOOLS

- ✓ Traveler DNA snapshots
- ✓ Side-by-side traveler comparison charts:
 - Places in common
 - Interests in common
 - Travel preferences in common
 - Top 5 places and interests
- ✓ Savings analysis
- ✓ Calendar scheduling tools

ADVISORY SERVICES

- ✓ Annual plan. Contact advisor for a quote.
- ✓ Work with a certified portfolio advisor
- ✓ Ongoing portfolio monitoring and alerts:
 - Time to start planning next trip
 - Favorable savings opportunities
 - Curated stories and ideas
 - Safety notifications
 - Quarterly check-ins and annual review
- ✓ Access to expert travel advisors to assist with trips.

ADVISORY CONSULTING

- ✓ Review, share and interpret traveler results.
- ✓ Map out future travel possibilities.
- ✓ Identify best travel dates by seasonality, value and personal schedules.
- ✓ Share savings opportunities.
- ✓ Forecast future travel investment levels.
- ✓ Present online and handcrafted Travel Portfolio book.
- ✓ Adjust plan as life needs change.

VIRTUOSO TRAVEL PRIVILEGES

- ✓ Virtuoso Hotel Privileges – Available in over 1,000 luxury hotels. Privileges may include, daily breakfast for two, \$100 spa, dining or shopping credits, upgrade on arrival, and upgrade at time of booking at 75+ hotels.
 - ✓ Virtuoso Cruise Privileges - Available on over 500 sailings. Choice of shipboard credits, private car & driver or exclusive shore event.
 - ✓ Complimentary subscription to the award-winning *Virtuoso Life* magazine.
- Complimentary Virtuoso *Best of The Best* book.

TRIP PLANNING SERVICES

- ✓ All plans include 1 Custom Trip Design
- ✓ Wanderlist is a stand-alone product which includes some elite travel services at different levels.

	STANDARD	PREMIUM	PLATINUM
Service Retainer Per Annum	\$850	\$1,475	\$3,000
Retainer Per Month*	\$40	\$90	\$220
PORTFOLIO ACCOUNT & ONLINE PORTAL			
Up to 2 Travelers	✓		
Up to 4 Travelers		✓	
6+ Travelers			✓
<i>Number of travelers is per account.</i>			
<i>Children under 12 included in all levels</i>			
PORTFOLIO ADVISORY SERVICES			
Analysis and shared presentation of findings	✓	✓	✓
Curation of trip recommendations	✓	✓	✓
On-going portfolio monitoring and alerts		✓	✓
Quarterly and annual review			✓
VIRTUOSO TRAVEL PRIVELEGES			
Virtuoso Hotel Privileges (Up to \$500 in Value)	✓	✓	✓
<i>Over 1000 of the finest hotels including Relais & Châteaux, Four Seasons, charming boutique hotels and more. Privileges may include, daily breakfast for two, \$100 spa, dining or shopping credits, upgrade on arrival at 900+ hotels, and upgrade at time of booking at 75+ hotels.</i>			
Virtuoso Cruise Privileges (Up to \$500 in Value)	✓	✓	✓
<i>Available on over 500 sailings. Choice of shipboard credits, private car & driver or exclusive shore event</i>			
Virtuoso Luxury Magazine Subscription			✓
<i>Complimentary subscription to Virtuoso's award winning publications not available to the general public: Virtuoso Traveler (monthly), Virtuoso Life (quarterly) and Best of the Best (annually)</i>			
Virtuoso Reserve Exclusive One Year Membership			✓
<i>This priceless, exclusive membership is only available to the Top 2% of Virtuoso clients. Reserve clients receive special recognition while traveling and insider access to unique experiences not available to any other travelers.</i>			
TRAVEL PLANNING SERVICES			
1 Custom Trip Design per year** (\$550 Value)	✓		
2 Custom Trip Designs per year		✓	
Unlimited Travel Planning Service			✓
<i>Includes unlimited single trip requests for flights, hotels, tours, cruises and custom trip design plus general travel consulting and lifestyle concierge.</i>			

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*Plans chosen on per month basis require an initial \$400 deposit - with balance being paid monthly.

**Custom Trip Designs are for trips up to 7 travel days and 4 travelers. Additional fees may apply.



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THE ROAD TO A BETTER LIFE
starts with a better map.